



# Guam Preservation Trust

## A Report to Our Citizens

Fiscal Year 2009

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### Vision

Historic Preservation on Guam is a public responsibility that is shared through education, cooperation, and advocacy all linking to Guam's Cultural Heritage.

### Mission

The Guam Preservation Trust will preserve and protect Guam's historic sites, culture, and perspectives for the benefit of our people and our future.

**GUAM**  
**INANGOKKON**  
**PRESERVATION**  
**INADAHI GUAHAN**  
**TRUST**



## About the Guam Preservation Trust

The Guam Preservation Trust (GPT) was created as a nonprofit public corporation in 1990 by Public Law 20-151, and is governed by a Board of Directors. It is dedicated to preserving Guam's historic sites and culture as well as educating the public about those issues. Although primarily tasked with restoring historic structures, which are listed in the Guam Register of Historic Places and/or the National Register of Historic Places, GPT also funds various types of cultural preservation projects. The Board of Directors consists of 10 members representing 5 fields of expertise: Archaeology, Architecture, Chamorro Culture, History and Planning. There are two members in each field (primary and alternate capacities). Board members appointed by the Governor and approved by the Legislature to the Historic Review Board of the Guam Department of Parks and Recreation, automatically sit on the Trust Board.

### Its mandated purposes are:

- To seek outside grants and donations;
- To acquire title to threatened Guam properties for the preservation of their historical value, whether in fee simple, by leasehold, or by easement, and whether through donation, transfer, dedication or purchase;
- To award grants for:

#### I. Historic Property Documentation and Register Nomination

This program assists in the documentation of the historic significance of places, objects, structures, buildings, and sites, and in the formal process for registration and nomination for listing on the Guam and/or National Register of Historic Places.

#### II. Public Interpretation and Presentation

This program provides assistance in the interpretation and presentation of one or more historic properties for public appreciation and enjoyment.

#### III. Architectural History

This program focuses on architectural research and documentation of historic structures.

#### IV. Repair, Restoration or Renovation of Historic Buildings and Structures

This program assists owners of historic properties or interested community organizations in the care and treatment of deteriorating historic structures and buildings.

#### V. Ethnography and Oral History

This program provides assistance for research on and documentation of historic places and the traditional cultural values, and practices that give these places, values, and practices significance. The research methods used in this program are those of ethnography and oral history.

#### VI. Archival Research

This program provides assistance in archival research that focuses on specific historic places or broad patterns of events significant in Guam's history.

#### VII. Archaeological Research

This program provides assistance in archaeological research, with the exception of archaeology that is required by law to complete compliance obligations imposed in development review and permitting processes.

#### VIII. Miscellaneous

The miscellaneous program provides for potential consideration of proposals that can be justified according to the purposes of GPT but which do not fall within the programs listed.

## Board of Directors

### Architecture

Primary: Michael Blas Makio, AIA  
Alternate: Liza Provido, AIA

### Archaeology

Primary: Darlene Moore  
Alternate: Rebecca Stephenson, Ph.D.

### Chamorro Culture

Primary: Marilyn Salas, Ph.D.  
Alternate: Rebecca Duenas

### Community Planning

Primary: Antonio Palomo  
Alternate: John Peterson, Ph.D.

### History

Primary: Vacant  
Alternate: Helen Bordallo

## Guam Preservation Trust Staff

Joseph E. Quinata  
Chief Program Officer

Rosanna Barcinas  
Program Officer

Felix Benavente  
Program Officer

Ruby A. Santos  
Administrative Services Coordinator



# PROGRESS IN FY 2009

## Community Partnerships

The Guam Preservation Trust has partnered with over 25 public, private, and individuals from the community to oversee more than 30 programs and projects to accomplish proposed outcomes for this year. All have been successful in their respective delivery to the community for their benefit and appreciation.

## Regional and National Support

The Guam Preservation Trust has made strides in reaching out for professional and technical resources from the region and the national preservation arena. These resources are invaluable and contribute to the capacity of building our community in the area of preservation.

The result of our efforts have formalized partnerships with regional and national organizations: Spanish Programs for Cultural Cooperation (SPCC); University of San Carlos, Cebu, Philippines; Asian American & Pacific Islanders Caucus for Historic Preservation (AAPPI); National History Day, Inc. (NHD); and the National Trust for Historic Preservation, Western Division, NTHP.

## Grants & Projects Funded by the Trust

### Ethnography and Oral History

| Project Name                                 | Date Approved | Amount Approved | Balance |
|--|---------------|-----------------|---------|
| Guam History Day                             | 04/08/08      | \$105,483       | \$448   |
| A U.S. Territory in Japan South Sea Part I   | 06/30/08      | 4,341           | ---     |
| A U.S. Territory in Japan South Sea Part II. | 09/10/08      | 9,060           | 1,140   |
| Guampedia Video & Material                   | 09/10/08      | 22,500          | 6,380   |
| A U.S. Territory in Japan South Sea Part III | 09/10/08      | 7,940           | 627     |
| Camp Roxas Film Project                      | 09/10/08      | 5,590           | 590     |

### Historic Property Documentation and Register Nomination

|                |
|----------------|
| None Available |
|----------------|

### Public Interpretation and Presentation

| Project Name                           | Date Approved | Amount Approved | Balance |
|--|---------------|-----------------|---------|
| Constantly Chamorro                    | 06/09/98      | \$45,000        | \$1,620 |
| Guam Cultural Heritage Program         | 09/26/07      | 30,000          | 495     |
| Sakman                                 | 07/16/08      | 5,000           | ---     |
| Sakman Canoe House                     | 09/10/08      | 27,120          | 27,120  |
| Historic Landmark Signs                | 09/10/08      | 11,790          | 6,785   |
| Guam Micronesia Island Fair            | 09/17/09      | 5,000           | ---     |
| GPT Annual Report                      | 01/14/09      | 1,425           | ---     |
| Mes Chamorro                           | 02/11/09      | 5,000           | 2,500   |
| Historic Preservation Summer Camp      | 04/08/09      | 4,948           | 2,544   |
| TASI Saina Voyage                      | 06/18/09      | 5,000           | 2,500   |
| Historic Preservation Summer Institute | 07/08/09      | 28,003          | (2,291) |
| Guam Micronesia Island Fair            | 08/12/09      | 5,000           | ---     |
| Pa'a Taotao Tano                       | 08/12/09      | 2,500           | 2,500   |
| Exploring Guam's Heritage              | 07/08/09      | 8,290           | 8,290   |

### Repair, Rehabilitation, Restoration or Renovation of Historic Buildings and Structures

| Project Name               | Date Approved | Amount Approved | Balance |
|----------------------------|---------------|-----------------|---------|
| Fort Nuestra de la Soledad | 10/01/06      | \$8,000         | \$2,050 |
| Meno House, Inarajan       | 02/13/08      | 14,000          | 14,000  |
| Merlyn G. Cook School      | 08/07/08      | 102,099         | ---     |
| Lujan House                | 01/14/09      | 697,700         | 604,840 |

### Archaeological Research

| Project Name                               | Date Approved | Amount Approved | Balance |
|--|---------------|-----------------|---------|
| Archaeology Program Year I                 | 06/07/07      | \$127,622       | \$193   |
| Archaeology Survey: Vincent Perez property | 04/14/08      | 2,000           | ---     |
| Archaeology Program Year II                | 06/13/08      | 140,240         | 119,810 |
| Historic Structures Report Training        | 09/10/08      | 25,000          | 25,000  |
| Pacific Archaeology Conference             | 02/09/09      | 25,000          | 4,942   |
| Archaeology Program Year III               | 09/16/09      | 83,600          | 83,600  |

### Archival Research

| Project Name                                       | Date Approved | Amount Approved | Balance |
|--|---------------|-----------------|---------|
| Guam Museum Inventory and Cataloging Project       | 03/26/07      | \$69,400        | ---     |
| Spanish Period Glass and Ceramic Cataloging        | 03/10/08      | 10,588          | 5,142   |
| Guam Museum Inventory and Cataloging Project Amend | 09/10/08      | 36,573          | 18,794  |

### Architectural History

| Project Name                                    | Date Approved | Amount Approved | Balance |
|---|---------------|-----------------|---------|
| Taleyfak Bridge, Agat A/E Design                | 09/05/07      | \$180,000       | \$36    |
| Lujan House, Hagåtña Amendment                  | 1/09/09       | 45,360          | 24,570  |
| Guam Legislature Building Structural Assessment | 06/04/08      | 40,500          | ---     |
| Plaza de Espana Structural Assessment           | 03/10/09      | 37,480          | 37,480  |
| Guam Legislature A/E Design                     | 05/11/09      | 264,200         | 152,000 |

The Guam Preservation Trust presents its report as a testimony of the diligence and dedication of the Guam Preservation Trust Board of Directors, staff, and the preservation community in accomplishing this year's proposed outcomes and achieving the standards of success expected of the community.



# REVENUES & EXPENDITURES

During Fiscal Year 2009, The Guam Preservation Trust Board of Directors appropriated a total of over \$1.2 million to fund all programs and projects. Most importantly are the community's contributions as partners to accomplish the objectives of the programs and projects. An estimated total of over \$500,000 of in-kind and cash contributions from partner organizations and individuals have been dedicated toward the proposed outcomes for this year.

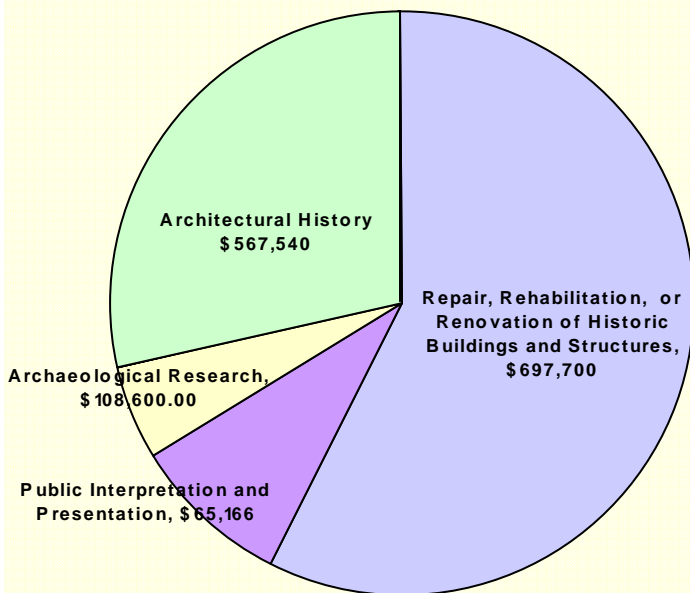
| Programs FY 2009   | Amount Approved | Balance      |
|--|-----------------|--------------|
| Repair, Rehabilitation, Restoration or Renovation of Historic Buildings and Structures | \$697,700.00    | \$580,790.00 |
| Archaeological Research  | 108,600.00      | 88,542.00    |
| Public Interpretation and Presentation   | 65,166.00       | 15,625.00    |
| Historic Property Documentation and Register Nomination                                | -0-             | -0-          |
| Archival Research  | -0-             | -0-          |
| Architectural History  | 347,040.00      | 214,050.00   |
| Ethnography and Oral History   | -0-             | -0-          |

The Guam Preservation Trust receives most of its revenues from the Building Permit Fees administered by the Guam Department of Public Works. For Fiscal Year 2009, a total of \$1,170,933 was earned from building permit fees, a 19.27% increase from the 2008 total of \$981,766.

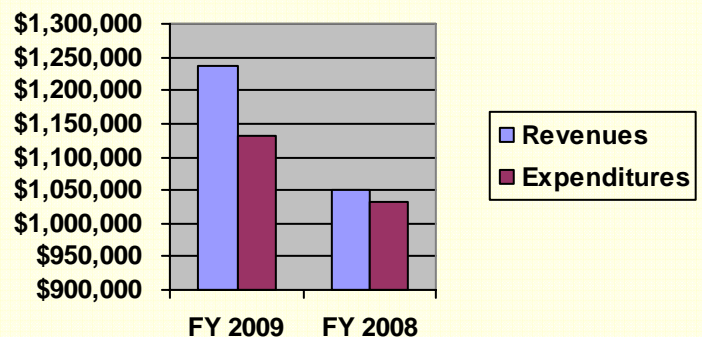
The Guam Preservation Trust Board of Directors recognizing the need to invest its funds, have taken steps into investment services on Guam. Unfortunately, due to the unprecedented economic downturn, interest income on investments has decreased between 2008 and 2009. In Fiscal Year 2009, \$65,831 was earned on interest income, compared to \$68,530 in Fiscal Year 2008.

| Revenues             | FY 2009            | FY2008             |
|----------------------|--------------------|--------------------|
| Building Permit Fees | \$1,170,933        | \$981,766          |
| Interest Income      | \$65,831           | \$68,530           |
| <b>Total Revenue</b> | <b>\$1,236,824</b> | <b>\$1,050,296</b> |

| Expenditures                       | FY 2009            | FY 2008            |
|------------------------------------|--------------------|--------------------|
| Program Services – projects/grants | \$783,350          | \$585,902          |
| Supporting Services                | \$348,861          | \$447,005          |
| <b>Total Expenditures</b>          | <b>\$1,132,211</b> | <b>\$1,032,907</b> |



Revenues vs. Expenditures



All other information and statistics were provided in our Financial Reports online at [www.guampreservationtrust.com](http://www.guampreservationtrust.com) and financial highlights of Guam OPA: [www.guamopa.org](http://www.guamopa.org).

# Future Outlook

*In 2006, Guam's preservation stakeholders presented the Guam Preservation Trust Five-Year Historic Preservation Master Plan as a statement of our community's bold step towards taking action to preserve and protect our heritage for all to benefit.*

*The plan's framework is goal-oriented and therefore provides strategies that if coordinated well, will bring together Guam's citizens and the preservation community to identify where our diverse goals complement historic preservation and how we can all work together to ultimately preserve Guam's heritage.*

## Ethnography and Oral History

The Guam Preservation Trust, in collaboration with organizations involved in ethnography and oral history, will dedicate resources, to research and document: 1) historic places; and 2) traditional cultural values and practices significant to Guam.

## Repair, Rehabilitation, Restoration or Renovation of Historic Buildings and Structures

The Guam Preservation Trust, in collaboration with other organizations and property owners, will dedicate for the care and treatment of deteriorating historic structures and buildings.

## Archaeological Research

The Guam Preservation Trust will work with archaeological organizations to provide for archaeological research to better understand Guam's history.



Photo courtesy of Traditions About Seafaring Islands (TASI)

## Archival Research

The Guam Preservation Trust, in collaboration with archival organizations, will develop and provide archival research that focuses on specific historic places or broad patterns of events significant in Guam's history for public education and appreciation.

## Architectural History

The Guam Preservation Trust, in collaboration with architectural and engineering organizations, will develop architectural research and documentation of historic structures for use in rehabilitation, renovation, restoration, or re-construction.



Photo courtesy of Micronesian Area Research Center (MARC)

## Public Interpretation and Presentation

The Guam Preservation Trust will assist historians and other writers in the interpretation and presentation of historic properties for public education and appreciation.

## Historic Property Documentation and Register Nomination

The Guam Preservation Trust will provide opportunities for the documentation of the historic significance of places, objects, structures, buildings, and sites, and in the formal process for registration and nomination for listing on the Guam and/or National Register of Historic Places.



*Information provided in this Citizen's Report were compiled from the following sources:*

**Visit us online: [www.guampreservationtrust.com](http://www.guampreservationtrust.com)**

### GUAM PRESERVATION TRUST

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- GPT Financial Statements and Other Financial Information for years ended September 30, 2009 and 2008 with Report of Independent Auditors Prepared by Ernst & Young
- Guam Preservation Trust Website
- 2007-2012 Master Plan