

# GUAM PRESERVATION TRUST

## A Report to Our Citizens

Fiscal Year 2010



**GUAM**  
**INANGOKKON**  
**PRESERVATION**  
**INADAHI GUAHAN**  
**TRUST**

### Vision

Historic Preservation on Guam is a public responsibility that is shared through education, cooperation, and advocacy all linking to Guam's Cultural Heritage.

### Mission

The Guam Preservation Trust will preserve and protect Guam's historic sites, culture, and perspectives for the benefit of our people and our future.

### Table of Contents

Page 2: Progress in FY 2010  
Page 3: Financial Data  
Page 4: Future Outlook

## About the Guam Preservation Trust

The Guam Preservation Trust (GPT) was created as a nonprofit public corporation in 1990 by Public Law 20-151, and is governed by a Board of Directors. It is dedicated to preserving Guam's historic sites and culture as well as educating the public about those issues. Although primarily tasked with restoring historic structures, which are listed in the Guam Register of Historic Places and/or the National Register of Historic Places, GPT also funds various types of cultural preservation projects. The Board of Directors consists of 10 members representing 5 fields of expertise: Archaeology, Architecture, Chamorro Culture, History and Planning. There are two members in each field (primary and alternate capacities). Board members appointed by the Governor and approved by the Legislature to the Historic Review Board of the Guam Department of Parks and Recreation, automatically sit on the Trust Board.

### Its mandated purposes are:

- To seek outside grants and donations;
- To acquire title to threatened Guam properties for the preservation of their historical value, whether in fee simple, by leasehold, or by easement, and whether through donation, transfer, dedication or purchase;
- To award grants for:

### I. Historic Property Documentation and Register Nomination

This program assists in the documentation of the historic significance of places, objects, structures, buildings, and sites, and in the formal process for registration and nomination for listing on the Guam and/or National Register of Historic Places.

### II. Public Interpretation and Presentation

This program provides assistance in the interpretation and presentation of one or more historic properties for public appreciation and enjoyment.

### III. Architectural History

This program focuses on architectural research and documentation of historic structures.

### IV. Repair, Restoration or Renovation of Historic Buildings and Structures

This program assists owners of historic properties or interested community organizations in the care and treatment of deteriorating historic structures and buildings.

### V. Ethnography and Oral History

This program provides assistance for research on and documentation of historic places and the traditional cultural values, and practices that give these places, values, and practices significance. The research methods used in this program are those of ethnography and oral history.

### VI. Archival Research

This program provides assistance in archival research that focuses on specific historic places or broad patterns of events significant in Guam's history.

### VII. Archaeological Research

This program provides assistance in archaeological research, with the exception of archaeology that is required by law to complete compliance obligations imposed in development review and permitting processes.

### VIII. Miscellaneous

The miscellaneous program provides for potential consideration of proposals that can be justified according to the purposes of GPT but which do not fall within the programs listed.

## Board of Directors

### Architecture

Primary: Michael Blas Makio, AIA  
Alternate: Liza Provido, AIA

### Archaeology

Primary: Darlene Moore  
Alternate: Rebecca Stephenson, Ph.D.

### Chamorro Culture

Primary: Marilyn Salas, Ph.D.  
Alternate: Rebecca Duenas

### Community Planning

Primary: Antonio Palomo  
Alternate: Richard Olmo

### History

Primary: Vacant  
Alternate: Helen Bordallo

## Guam Preservation Trust Staff

Joseph E. Quinata  
Chief Program Officer

Rosanna Barcinas  
Program Officer

Ruby A. Santos  
Administrative Services Coordinator

Larry A. Borja  
Program Development Officer





# PROGRESS IN FY 2010

## Community Partnerships

The Guam Preservation Trust has partnered with over 25 public, private, and individuals from the community to oversee more than 30 programs and projects to accomplish *proposed outcomes* for this year. All have been successful in their respective delivery to the community for their benefit and appreciation.

During Fiscal Year 2010, the Guam Preservation Trust Board of Directors appropriated a total of about \$1.2 million to fund all programs and projects. Most importantly are the community's contributions as partners to accomplish the objectives of the programs and projects. An estimated total of over \$1 million of in-kind and cash contribution from partner organizations and individuals have been dedicated towards the *proposed outcomes* for this year.

## Regional and National Support

The Guam Preservation Trust has made strides in reaching out for professional and technical resources from the region and the national preservation arena. These resources are invaluable and contribute to the capacity building of our community in the area of preservation.

The result of our efforts have formalized partnerships with regional and national organizations: Asian American & Pacific Islanders Caucus for Historic Preservation (AAPI); National History Day, Inc. (NHD); National Trust for Historic Preservation (NTHP), Western Division; SNR Denton LLP; University of Hawaii (UH); National Park Service (NPS); Association for Preservation Technologies International (APT), and the Nautical Archaeology Society (NAS).

## Grants and Projects Funded by the Trust

### Ethnography and Oral History

Project Name	Date Approved	Amount Approved	Balance
Wakako Higuchi-Archival Research Part II: Japanese Navy Administration Of Guam	09/10/08	\$9,060	\$--
Guampedia Video & Material Phase III -	09/10/08	22,500	---
Camp Roxas Film Project	09/10/08	5,590	---
Guam/National History Day 2010 Amendment 1	09/16/09 12/09/09	87,475 6,500	17,961 6,500
Traditional Fishing on Guam	09/15/10	15,000	15,000
<b>SUBTOTAL</b>		<b>\$146,125</b>	<b>\$39,461</b>

### Historic Property Documentation and

None Available

### Architectural History

Project Name	Date Approved	Amount Approved	Balance
Lujan House, Hagåtña Const. Mgmt Amendment	01/09/09 8/04/10	45,360 7,560	
Amendment	08/04/10	13,230	
Plaza de España Structural Assessment	03/10/09	37,480	37,480
Guam Legislature - A/E Design Amendment 1	5/11/09	262,000	35,200
Amendment 2	11/18/09	161,000	---
Amendment 3	11/18/09	1,500	---
Amendment 3	05/12/10	4,550	---
Historic Inalahan Revitalization Plan	02/10/10	59,800	59,800
<b>SUBTOTAL</b>		<b>\$592,480</b>	<b>\$132,480</b>

### Repair, Rehabilitation, Restoration or Renovation of Historic Buildings and Structures

Project Name	Date Approved	Amount Approved	Balance
Fort Nuestra de la Soledad, Umatac	10/01/06	\$8,000	\$2,050
Inalahan Historic Foundation Meno House, Inarajan Amendment I	02/13/08	14,000	14,000
Lujan House Change Orders 1-5	01/14/09	697,700	
Change Orders 6 - 12	05/12/10 09/15/10	40,831 29,307	18,294 29,307
Taleyfak Bridge Project Amendment 1	12/16/09 08/4/10	606,198 80,000	606,198 80,000
<b>SUBTOTAL</b>		<b>\$1,476,036</b>	<b>\$749,849</b>

## Public Interpretation and Presentation

Project Name	Date Approved	Amount Approved	Balance
Constantly Chamorro	06/09/98	\$45,000	\$1,620
Guma Sakman	09/10/08	27,120	27,120
Historic Landmark Signs	09/10/08	11,790	1,780
TASI Saina Voyage	06/18/09	5,000	---
Historic Preservation Summer Institute	07/08/09	28,003	(491)
Exploring Guam's Heritage	07/08/09	8,290	8,290
2010 Mes Chamorro	02/10/10	340	---
Preserve Micronesia Video	08/12/09	8,400	8,400
Blacksmith Apprenticeship	09/15/10	1,000	1,000
APIA Forum	02/10/10	15,000	---
Amendment	08/10/09	11,568	213
Travel/per diem/ fees	08/10/09	47,000	21,672
Chamorro Heritage Booklet	11/18/09	890	---
Preserve and Protect Historic Págat Village	05/12/10	26,278	1,610
Chamorro Language Instructional Materials	09/15/10	10,000	10,000
2010 Micronesian Island Fair	09/15/10	5,000	---
Lujan House Dedication	09/15/10	6,000	6,000
<b>SUBTOTAL</b>		<b>\$259,179</b>	<b>\$87,214</b>

## Archaeological Research

Project Name	Date Approved	Amount Approved	Balance
UOG Archaeology Program Year I	06/07/07	\$127,622	\$193
UOG Archaeology Program Year II	06/13/08	140,240	35,490
Historic Structures Report Training Program	09/10/08	25,000	5,000
Pacific Archaeology Conference	02/09/09	25,000	4,942
UOG Archaeology Program Year III	09/16/09	75,000	75,000
Maritime Archaeology Course	8/4/10	19,150	393
<b>SUTOTAL</b>		<b>\$412,012</b>	<b>\$121,018</b>

## Archival Research

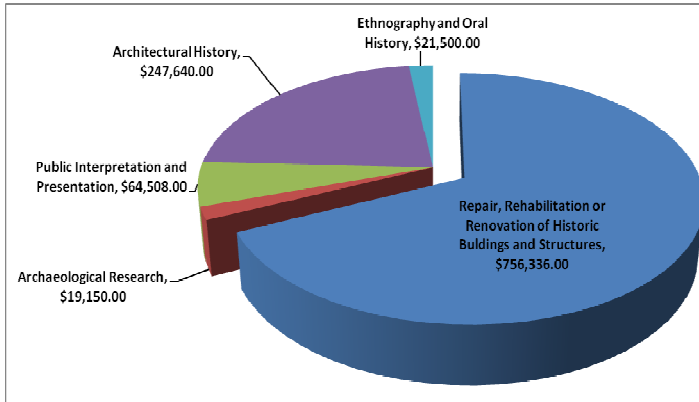
Project Name	Date Approved	Amount Approved	Balance
Spanish Period Glass and Ceramic Cataloging	03/10/08	\$10,588	\$5,142
Guam Museum Inventory and Cataloging Project Amendment	09/10/08	36,573	9,167
<b>SUBTOTAL</b>		<b>\$47,161</b>	<b>\$14,309</b>

The Guam Preservation Trust presents its report as a testimony of the diligence and dedication of the Guam Preservation Trust Board of Directors, staff, and the preservation community in accomplishing this year's proposed outcomes and achieving the standards of success expected of the community.

# REVENUES & EXPENDITURES



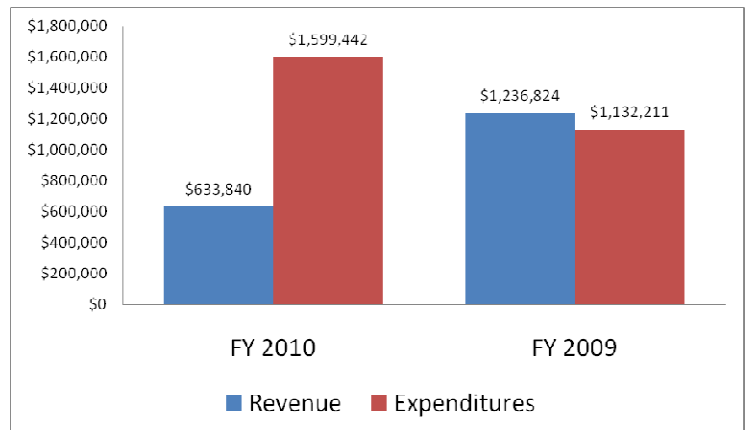
Programs FY 2010	Amount Approved	Balance
<b>Repair, Rehabilitation, Restoration or Renovation of Historic Buildings and Structures</b>	\$756,336.00	\$733,799.00
<b>Archaeological Research</b>	19,150.00	393.00
<b>Public Interpretation and Presentation</b>	64,508.00	27,010.00
<b>Historic Property Documentation and Register Nomination</b>	-0-	-0-
<b>Archival Research</b>	-0-	-0-
<b>Architectural History</b>	247,640.00	59,800.00
<b>Ethnography and Oral History</b>	21,500.00	21,500.00



The Guam Preservation Trust receives most of its revenues from the Building Permit Fees administered by the Guam Department of Public Works. For Fiscal Year 2010, a total of \$627,352 of building permit fees was recorded, a 46.4% decrease from the 2009 total of \$1,170,993. The decrease is a result of decrease in construction activity on Guam for that period. The decrease is mostly attributed by the moratorium placed on commercial and land development applications by the Guam Waterworks Authority. Although the moratorium was lifted in April 2009, we expect to see an overwhelming increase of construction activity for Fiscal Year 2011.

Interest income on investments decreased between 2009 and 2010. In Fiscal Year 2010, \$6,488 was earned on interest income, compared to \$65,831 in Fiscal Year 2009. The decrease is due to the decrease in capital investments and the volatile investment markets. In FY 2010, a total of \$400,000 was drawn from the investment accounts to defray capital improvement projects approved by the Board.

## Revenues vs. Expenditures



Revenues	FY 2010	FY 2009
<b>Building Permit Fees</b>	\$627,352.00	\$1,170,933.00
<b>Interest Income</b>	\$6,488.00	\$65,831.00
<b>Total Revenue</b>	\$633,840.00	\$1,236,824.00

Expenditures	FY 2010	FY 2009
<b>Program Services – projects/grants</b>	\$1,233,651.00	\$783,350.00
<b>Supporting Services</b>	\$365,791.00	\$348,861.00
<b>Total Expenditures</b>	\$1,599,442.00	\$1,132,211.00

All other information and statistics are provided in our Financial Reports online at [www.guampreservationtrust.com](http://www.guampreservationtrust.com) and financial highlights of Guam OPA: [www.guamopa.org](http://www.guamopa.org).



# Future Outlook

*In 2006, Guam's preservation stakeholders presented the Guam Preservation Trust Five-Year Historic Preservation Master Plan as a statement of our community's bold step towards taking action to preserve and protect our heritage for all to benefit.*

*The plan's framework is goal-oriented and therefore provides strategies that if coordinated well, will bring together Guam's citizens and the preservation community to identify where our diverse goals complement historic preservation and how we can all work together to ultimately preserve Guam's heritage.*

## Ethnography and Oral History

The Guam Preservation Trust, in collaboration with organizations involved in ethnography and oral history, will dedicate resources, to research and document: 1) historic places; and 2) traditional cultural values and practices significant to Guam.

## Repair, Rehabilitation, Restoration or Renovation of Historic Buildings and Structures

The Guam Preservation Trust, in collaboration with other organizations and property owners, will dedicate for the care and treatment of deteriorating historic structures and buildings.

## Archaeological Research

The Guam Preservation Trust will work with archaeological organizations to provide for archaeological research to better understand Guam's history.

## Public Interpretation and Presentation

The Guam Preservation Trust will assist historians and other writers in the interpretation and presentation of historic properties for public education and appreciation.

## Historic Property Documentation and Register Nomination

The Guam Preservation Trust will provide opportunities for the documentation of the historic significance of places, objects, structures, buildings, and sites, and in the formal process for registration and nomination for listing on the Guam and/or National Register of Historic Places.

## Archival Research

The Guam Preservation Trust, in collaboration with archival organizations, will develop and provide archival research that focuses on specific historic places or broad patterns of events significant in Guam's history for public education and appreciation.

## Architectural History

The Guam Preservation Trust, in collaboration with architectural and engineering organizations, will develop architectural research and documentation of historic structures for use in rehabilitation, renovation, restoration, or re-construction.

## Where will you find GPT in 2011?

### • Save Historic Págat Village

Saving Historic Págat Village will provide the framework to preserve and protect Guam's endangered historic sites.

### • 2011 Guam/National History Day Competition

As part of Chamorro Month this event will bring middle & high school students together to present their work depicting the national theme "Debate & Diplomacy in History" on March 19 & 26.

### • Asian and Pacific Islanders American Historic Preservation Caucus

As a founding member of this newly formed organization, GPT will collaborate with its Regional partners to provide capacity building programs to advance preservation in Guam and in the Pacific region.

### • Historic Lujan House Re-dedication

The Historic Lujan House will showcase Guam's history through its architectural vernacular of pre post-war period on Guam. The 1911 structure will celebrate its centennial year in July 2011.

### • Talefak Bridge Construction

The Historic Talefak Bridge in Agat will provide a glimpse of Spanish architecture on Guam.

### • Guam Legislature Rehabilitation

GPT along with the Guam Legislature and the people of Guam will witness the groundbreaking of the home of Guam's Lawmakers.

### • Archaeological Database MARC

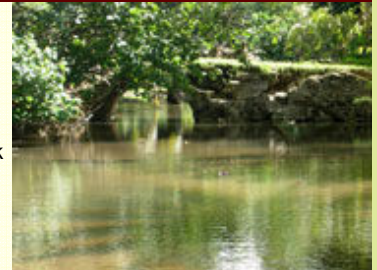
A continued collaborative effort with the University of Guam MARC, this resource will provide a tool for planners, historians, archaeologists and other preservationists to better interpret Guam's history.

### • Inalahan Revitalization Plan

With American Institute of Architects, Micronesia Chapter as the lead, the revitalization plan will provide the tool for the community in Inalahan to further develop the historic district.

### • GPT Symposium & Master Plan 2013-2017

Join GPT and the Preservation Community in formulating GPT's next five-year Master Plan.



Visit us online: [www.guampreservationtrust.com](http://www.guampreservationtrust.com)

## GUAM PRESERVATION TRUST

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Information provided in this Citizen's Report were compiled from the following sources:

-GPT Financial Statements Prepared by Deloitte  
-Audit FY 2010 Financial Statements Prepared by Ernst & Young  
-2007-2012 Master Plan