

GUAM PRESERVATION TRUST

A REPORT TO OUR CITIZENS

FISCAL YEAR 2012



About the Guam Preservation Trust

The Guam Preservation Trust (GPT) was created as a nonprofit public corporation in 1990 by Public Law 20-151, and is governed by a Board of Directors. It is dedicated to preserving Guam's historic sites and culture as well as educating the public about those issues. Although primarily tasked with restoring historic structures, which are listed in the Guam Register of Historic Places and/or the National Register of Historic Places, GPT also funds various types of cultural preservation projects. The Board of Directors consists of 10 members representing 5 fields of expertise: Archaeology, Architecture, Chamorro Culture, History and Planning. There are two members in each field (primary and alternate capacities). Board members appointed by the Governor and approved by the Legislature to the Historic Review Board of the Guam Department of Parks and Recreation, automatically sit on the Trust Board.

Its mandated purposes are:

- To seek outside grants and donations;
- To acquire title to threatened Guam properties for the preservation of their historical value, whether in fee simple, by leasehold, or by easement, and whether through donation, transfer, dedication or purchase;
- To award grants for:

I. Historic Property Documentation and Register Nomination

This program assists in the documentation of the historic significance of places, objects, structures, buildings, and sites, and in the formal process for registration and nomination for listing on the Guam and/or National Register of Historic Places.

II. Public Interpretation and Presentation

This program provides assistance in the interpretation and presentation of one or more historic properties for public appreciation and enjoyment.

III. Architectural History

This program focuses on architectural research and documentation of historic structures.

IV. Repair, Restoration or Renovation of Historic Buildings and Structures

This program assists owners of historic properties or interested community organizations in the care and treatment of deteriorating historic structures and buildings.

V. Ethnography and Oral History

This program provides assistance for research on and documentation of historic places and the traditional cultural values, and practices that give these places, values, and practices significance. The research methods used in this program are those of ethnography and oral history.

VI. Archival Research

This program provides assistance in archival research that focuses on specific historic places or broad patterns of events significant in Guam's history.

VII. Archaeological Research

This program provides assistance in archaeological research, with the exception of archaeology that is required by law to complete compliance obligations imposed in development review and permitting processes.

VIII. Miscellaneous

The miscellaneous program provides for potential consideration of proposals that can be justified according to the purposes of GPT but which do not fall within the programs listed.



Board of Directors

Architecture

Primary: Michael Blas Makio, AIA
Alternate: Liza Provido, AIA

Archaeology

Primary: Darlene Moore
Alternate: Rebecca Stephenson, Ph.D.

Chamorro Culture

Primary: Marilyn Salas, Ph.D.
Alternate: Rebecca Duenas

Community Planning

Primary: Vacant
Alternate: Richard Olmo

History

Primary: Vacant
Alternate: Helen Bordallo

Guam Preservation Trust Staff

Joseph E. Quinata
Chief Program Officer

Rosanna P. Barcinas
Program Officer

Ruby A. Santos
Administrative Services Coordinator

Larry A. Borja
Program Development Officer

Vision

Historic Preservation on Guam is a public responsibility that is shared through education, cooperation, and advocacy all linking to Guam's Cultural Heritage.

Mission

The Guam Preservation Trust will preserve and protect Guam's historic sites, culture, and perspectives for the benefit of our people and our future.

Table of Contents

- Page 2: Progress in FY 2012
- Page 3: Financial Data
- Page 4: Future Outlook



PROGRESS IN FY 2012

Community Partnerships

The Guam Preservation Trust has partnered with over 30 public, private, and individuals from the community to oversee more than 19 grants and projects to accomplish *proposed outcomes* for this year. All have been successful in their respective delivery to the community for their benefit and appreciation.

During Fiscal Year 2012, the Guam Preservation Trust Board of Directors appropriated a total of about \$182,365 to fund all grants and projects, a decrease compared to last year's total of approximately \$182,511. This is due to a moratorium placed by the Board on grants over \$5,000. The 19 grants and projects have contributed an estimated total of over \$583,000 of in-kind and cash contributions as our partners' share to advance preservation on Guam.

Regional and National Support

The Guam Preservation Trust has made strides in developing partnerships with technical and professional resources in the preservation arena. These

resources are invaluable and contribute to the capacity building of our community and advancing preservation on Guam.

The following are preservation partners in the region and the nation:

Australian Institute of Maritime Archaeology (AIMA), Flinders University, Adelaide, South Australia; Nautical Archaeology Society (NAS) in association with Centre for International Heritage Activities, Netherlands (CIE); Spanish Programs for Cultural Cooperation (SPCC), University of San Carlos, Cebu, Philippines; Asian American & Pacific Islanders Caucus for Historic Preservation (AAPIC); National History Day, Inc. (NHD); National Trust for Historic Preservation, Western Division (NTHP); SNR Denton U.S. LLP; University of Hawaii (UH); National Park Service (NPS); Association for Preservation Technologies International (APT), Asian and Pacific Islander Americans Forum for Historic Preservation, Northern Marianas Humanities Council (NMHC), Northern Marianas College, National Park Service (NPS), U.S. Federal Highway and Waterways Agency (FHWA), and UNESCO.

Grants and Projects Funded by the Trust

Ethnography and Oral History

Project Name	Date Approved	Amount Approved	Balance
Guam History Day	3/14/12	65,052	23,511
SUB-TOTAL		\$65,052	\$23,511

Public Interpretation and Presentation

Project Name	Date Approved	Amount Approved	Balance
Exploring Guam's Heritage	07/08/09	8,290	3,525
Preserve Micronesia Video	08/12/09	8,400	8,400
Traditional Fishing on Guam	09/15/10	15,000	0.00
We Are Pagat Film Project	05/02/11	5,000	0.00
Navigating Cultural Values	05/02/11	5,000	1,034
Plight of Pagat Video	05/02/11	5,000	5,000
Guampedia Marianas History Conf E-Publication	07/17/12	1,680	200
Influential Women in Guam's History	08/10/11	5,000	0.00
House that Jose Built	10/05/11	5,000	5,000
Guam Humanities Sponsorship	11/09/11	1,500	0.00
Humatak Exhibit	02/08/11	5,862	0.00
Micronesian Endowment for Hist Pres Conf	02/08/12	4,500	3,703
APIA Forum	02/08/12	20,271	0.00
APIA Forum—Amendment	05/09/11	3,526	0.00
Marianas History Conference	04/03/12	10,000	0.00
TASA	04/23/12	5,000	5,000
Pagat, Haputo, Hilaan Documentary	07/24/12	5,000	500
I Know PBS	07/18/12	5,000	4,000
GPT Desk Audit	07/30/12	5,800	0.00
Guam Micronesian Island Fair	09/12/12	5,000	0.00
Pagat Educational Series	09/25/12	3,000	0.00
Amendment	09/25/12	625	0.00
George Flores Museum	Pending	5,000	5,000
Photo Documentary—Edgar Flores	09/27/11	5,000	5,000
Chamorro Language Competition	02/08/12	4,000	1,015
SUB-TOTAL		\$147,454	\$47,377

Historic Property Documentation and Register Nomination

None Available

Architectural History

Project Name	Date Approved	Amount Approved	Balance
Plaza De Espana—HSR Palasio	03/10/09	37,480	0.00
Amendment -1	05/11/11	18,627	0.00
Amendment—2	03/14/12	23,590	10,978
Guam Legislature (HSR—A&E)	05/11/09	220,000	4,475
LEED	08/12/09	42,000	0.00
Amendment—Expansion & LEED	11/18/09	162,500	0.00
Soil, Perk & Water Flow Testing	05/02/10	4,550	0.00
Historic Inalahan Revitalization Plan	02/10/10	59,800	29,900
SUBTOTAL		\$568,547	\$45,353

Repair, Rehabilitation, Restoration or Renovation of Historic Buildings and Structures

Project Name	Date Approved	Amount Approved	Balance
Fort Nuestra de la Soledad, Umatac	10/01/06	8,000	2,050
Inalahan Historic Foundation Meno House	02/13/08	14,000	14,000
Lujan House	01/14/09	697,700	0.00
Change Orders 1-5	05/12/10	40,831	0.00
Change Orders 6 - 12	09/15/10	29,307	0.00
Change Orders 13-14	7/13/11	17,783	11,900
Taleyfak Bridge Project	12/16/09	606,198	477,809
Amendment 1	08/04/10	80,000	80,000
SUBTOTAL		\$1,493,819	\$585,759

Archaeological Research

Project Name	Date Approved	Amount Approved	Balance
UOG Archaeology Program Year	06/07/07	127,622	0.00
UOG Archaeology Program Year II	06/13/08	140,240	0.00
UOG Archaeology Program Year III	09/16/09	75,000	33,161
Pacific Archaeology Conference	02/09/09	25,000	0.00
Historic Structures Report Training	09/10/08	25,000	5,000
Iglesias Archaeology Research	09/02/11	5,000	0.00
Mahalac & Litekeyan Pictographs	04/23/12	4,629	3,505
Historic Landmark Signs	05/09/12	4,830	2,760
Peredo Archaeology Research	09/17/12	5,000	2,500
Duenas Archaeology Research	08/26/11	5,000	560
SUB-TOTAL		\$417,321	\$47,486

Archival Research

Project Name	Date Approved	Amount Approved	Balance
Guam Museum Inventory and Cataloging Project	09/10/08	36,573	4,682
Amendment			
SUBTOTAL		\$36,573	\$4,682

The Guam Preservation Trust presents its report as a testimony of the diligence and dedication of the Guam Preservation Trust Board of Directors, staff, and the preservation community in accomplishing this year's proposed outcomes and achieving the standards of success expected of the community.

REVENUES & EXPENDITURES

The Guam Preservation Trust receives most of its revenues from the Building Permit Fees administered by the Guam Department of Public Works. For Fiscal Year 2012, a total of \$1,094,760 was earned from building permit fees which resulted in an increase of 56.6% from the 2011 total of \$698,967. The increase is a result of increase in construction activity on Guam for that period as well as the re-vamping of permit collection and control procedures as pointed out by the Public Auditor's Performance Audit of the Guam Department of Public Works Building Permits and Inspection Section conducted in 2011.

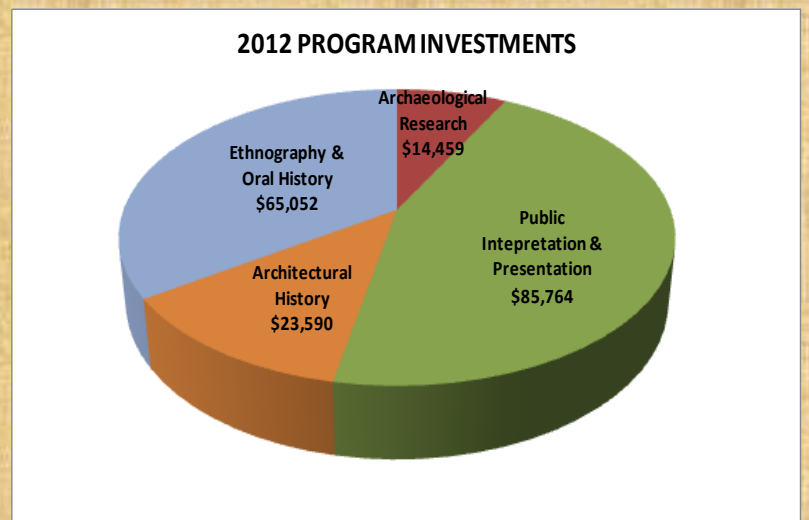
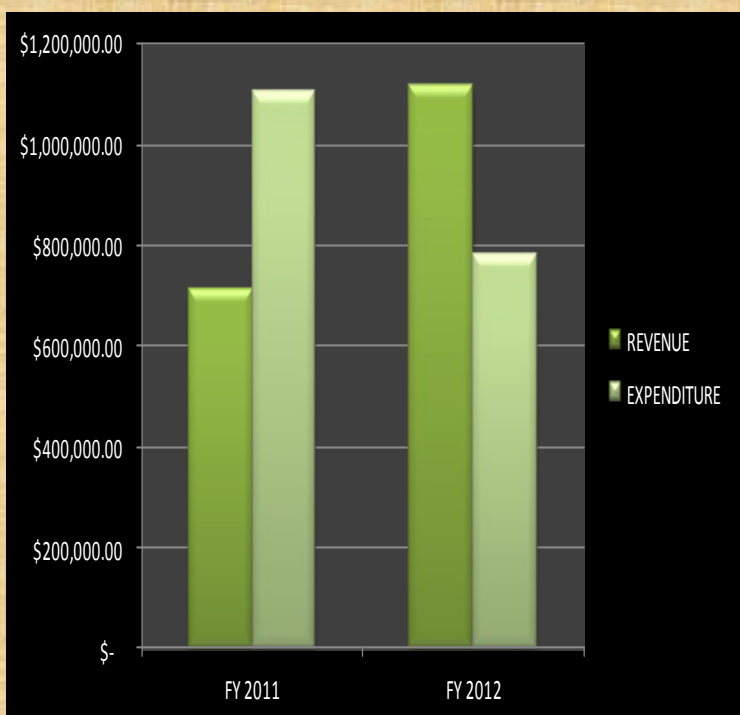
Interest income on investments increased between FY2012 and FY2011. In FY2012, \$23,368 was earned on interest income, compared to \$10,231 in FY2011. The 128.4% increase is due to the increase in cash equivalents and investment accounts. For FY2012, there was a change in the Asset Allocation Rates of the Trust Investment Policy. The new Asset Allocation rates are 80% investment on cash equivalents and 20% on equity investments. For FY2012, the Trust had an unrealized gain of \$120,158 compared to an unrealized loss of \$167,494 in FY2011.



Revenues	FY 2012	FY 2011
Building Permit Fees	1,094,760	698,967
Interest Income	23,368	10,231
Total Revenue	\$1,118,128	\$709,198

Expenditures	FY 2012	FY 2011
Program Services – projects/grants	383,361	294,776
Supporting Services	396,296	810,956
Total Expenditures	\$779,657	\$1,105,732

Programs FY 2012	Amount Approved	Balance
Repair, Rehabilitation, Restoration or Renovation of Historic Buildings and Structures	0.00	0.00
Archaeological Research	14,459	8,765
Public Interpretation and Presentation	85,764	19,418
Historic Property Documentation and Register Nomination	-0-	-0-
Archival Research	-0-	-0-
Architectural History	23,590	10,978
Ethnography and Oral History	65,052	23,511



All other information and statistics are provided in our Financial Reports online at www.guampreservationtrust.com and financial highlights of Guam OPA: www.guamopa.org.

Where will you find GPT in 2013?

- **Save Historic Pâgat Village**

GPT will continue its efforts in Saving Historic Pâgat Village providing the framework to preserve and protect Guam's endangered historic sites.

- **2013 Guam/National History Day Competition**

As part of Chamorro Month this event will bring middle & high school students together to present their work depicting the national theme "Revolution, Reaction, Reform in History" on March 2013

- **Taleyfak Bridge Construction**

The completion of the Historic Taleyfak Bridge in Agat will provide a glimpse of Spanish architecture on Guam

- **Guam Legislature Rehabilitation**

GPT along with the Guam Legislature and the people of Guam will witness the groundbreaking of the home of Guam's Lawmakers.

- **Inalahan Revitalization Plan**

With American Institute of Architects, Micronesia Chapter as the lead, the revitalization plan will provide the tool for the community in Inalahan to further develop the historic district.

- **GPT Five Year Strategic Plan 2013-2017**

Join GPT and the Preservation Community in formulating GPT's next five-year Master Plan

- **Humâtak Exhibit**

This exhibit will showcase stories of Humâtak and its people for display during the Discovery Day Festivities in March 2013 and for future GPT exhibit events

- **2nd Annual Mariana Islands History Conference**

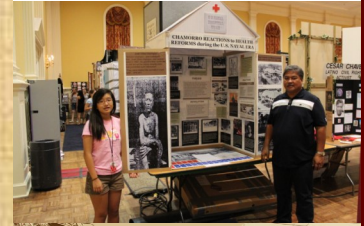
In collaboration with the University of Guam, this conference will promote the study of Marianas history in a systematic and unified fashion.

- **Historic Fort Sites Cannon Repairs**

GPT in partnership with the Department of Parks & Recreation, will repair the cannons located at historic fort sites

- **I Know PBS Program**

In this PBS Program, KGTF Guam, will publicize Guam's historic resources through television broadcasts and on DVD for educators' use in the classrooms



- **"We Are Pâgat" Documentary**

This documentary, directed by the organization, We Are Guahan, will develop educational materials for the general public on the historic significance, threat to, and a general background on the lawsuit filed to protect Pâgat

- **Navigating Guam's Cultural Values**

Supporting the University of Guam Sea Grant, this project will showcase values central to the Chamorro culture through video for use in both public and private school classrooms

- **"The House that Jose Built" film**

This 10 minute film for pre-school children will tell the story of the historic Lujan House directed by Cara Mays

- **UOG Chamorro Language Competition**

Supporting sponsor of the UOG 2013 Chamorro Language competition in March 2013

- **MARC Scholarship**

Supporting UOG as a sponsor for the 2013 MARC Scholarship Event in March 2013

- **Humatak Outdoor Library**

Supporting the community of Humatak in obtaining ownership of the Humatak Outdoor Library

- **FQ Sanchez Elementary School**

Assisting the community of Humatak to acquire expertise in obtaining a structural assessment of the F.Q. Sanchez Elementary School

- **Architectural & Engineering Services for three homes in the historic district of Inalahan** - GPT will secure A&E services to restoring the Antonia C. Chargualaf, Doris Flores Lujan, and the Juan S.N Flores Houses in Historic Inalahan

- **2013 Guam Micronesia Island Fair**

Supporting the Guam Visitors Bureau in sponsoring the 2013 Guam Micronesia Island Fair

GUAM PRESERVATION TRUST

167 Padre Palomo Street, Hagåtña, Guam 96910
 Mailing Address: P.O. Box 3036 Hagåtña, Guam 96932
 Telephone: (671)472-9439/40 Fax: (671)477-2047
 Email: jgpreservation@guam.net

Information provided in this Citizen's Report were compiled from the following sources:

- GPT Financial Statements Prepared by Deloitte
- Audit FY 2012 Financial Statements Prepared by Ernst & Young
- Guam Preservation Trust Website

Visit us online: www.guampreservationtrust.com