

# GUAM PRESERVATION TRUST

## A Report to Our Citizens

FISCAL YEAR 2011



2011  
NATIONAL PRESERVATION  
AWARDS

TRUSTEES' AWARD FOR  
ORGANIZATIONAL EXCELLENCE

presented to

**The Guam  
Preservation Trust**

for

the long-term preservation of  
Guam's history and building a  
sense of community pride

October 20, 2011  
Buffalo, New York

*Stephen K. Meade*  
Stephen K. Meade  
President

## About the Guam Preservation Trust

The Guam Preservation Trust (GPT) was created as a nonprofit public corporation in 1990 by Public Law 20-151, and is governed by a Board of Directors. It is dedicated to preserving Guam's historic sites and culture as well as educating the public about those issues. Although primarily tasked with restoring historic structures, which are listed in the Guam Register of Historic Places and/or the National Register of Historic Places, GPT also funds various types of cultural preservation projects. The Board of Directors consists of 10 members representing 5 fields of expertise: Archaeology, Architecture, Chamorro Culture, History and Planning. There are two members in each field (primary and alternate capacities). Board members appointed by the Governor and approved by the Legislature to the Historic Review Board of the Guam Department of Parks and Recreation, automatically sit on the Trust Board.

## Vision

Historic Preservation on Guam is a public responsibility that is shared through education, cooperation, and advocacy all linking to Guam's Cultural Heritage.

## Mission

The Guam Preservation Trust will preserve and protect Guam's historic sites, culture, and perspectives for the benefit of our people and our future.

## Board of Directors

### Architecture

Primary: Michael Blas Makio, AIA  
Alternate: Liza Provido, AIA

### Archaeology

Primary: Darlene Moore  
Alternate: Rebecca Stephenson, Ph.D.

### Chamorro Culture

Primary: Marilyn Salas, Ph.D.  
Alternate: Rebecca Duenas

### Community Planning

Primary: Vacant  
Alternate: Richard Olmo

### History

Primary: Vacant  
Alternate: Helen Bordallo

## Guam Preservation Trust Staff

Joseph E. Quinata  
Chief Program Officer

Rosanna P. Barcinas  
Program Officer

Ruby A. Santos  
Administrative Services Coordinator

Larry A. Borja  
Program Development Officer

### Its mandated purposes are:

- To seek outside grants and donations;
- To acquire title to threatened Guam properties for the preservation of their historical value, whether in fee simple, by leasehold, or by easement, and whether through donation, transfer, dedication or purchase;
- To award grants for:

### I. Historic Property Documentation and Register Nomination

This program assists in the documentation of the historic significance of places, objects, structures, buildings, and sites, and in the formal process for registration and nomination for listing on the Guam and/or National Register of Historic Places.

### II. Public Interpretation and Presentation

This program provides assistance in the interpretation and presentation of one or more historic properties for public appreciation and enjoyment.

### III. Architectural History

This program focuses on architectural research and documentation of historic structures.

### IV. Repair, Restoration or Renovation of Historic Buildings and Structures

This program assists owners of historic properties or interested community organizations in the care and treatment of deteriorating historic structures and buildings.

### V. Ethnography and Oral History

This program provides assistance for research on and documentation of historic places and the traditional cultural values, and practices that give these places, values, and practices significance. The research methods used in this program are those of ethnography and oral history.

### VI. Archival Research

This program provides assistance in archival research that focuses on specific historic places or broad patterns of events significant in Guam's history.

### VII. Archaeological Research

This program provides assistance in archaeological research, with the exception of archaeology that is required by law to complete compliance obligations imposed in development review and permitting processes.

### VIII. Miscellaneous

The miscellaneous program provides for potential consideration of proposals that can be justified according to the purposes of GPT but which do not fall within the programs listed.



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# PROGRESS IN FY 2011

## Community Partnerships

The Guam Preservation Trust has partnered with over 30 public, private, and individuals from the community to oversee more than 30 programs and projects to accomplish *proposed outcomes* for this year. All have been successful in their respective delivery to the community for their benefit and appreciation.

During Fiscal Year 2011, the Guam Preservation Trust Board of Directors appropriated a total of about \$182,511.00 to fund all programs and projects, a decrease compared to last year's total of approximately \$1.2 million. This is due to a moratorium placed by the Board on grants over \$5,000, a step taken as a result of the decrease in revenues. An estimated total of over \$2 million of in-kind and cash contribution from partner organizations and individuals have been dedicated towards the *proposed outcomes* for this year.

## Regional and National Support

The Guam Preservation Trust has made strides in developing partnerships with technical and professional resources in the preservation arena. These

resources are invaluable and contribute to the capacity building of our community and advancing preservation on Guam.

The following are preservation partners in the region and the nation: Australian Institute of Maritime Archaeology (AIMA), Flinders University, Adelaide, South Australia; Nautical Archaeology Society (NAS) in association with Centre for International Heritage Activities, Netherlands (CIE); Spanish Programs for Cultural Cooperation (SPCC), University of San Carlos, Cebu, Philippines; Asian American & Pacific Islanders Caucus for Historic Preservation (AAPIC); National History Day, Inc. (NHD); National Trust for Historic Preservation, Western Division (NTHP); SNR Denton U.S. LLP; University of Hawaii (UH); National Park Service (NPS); Association for Preservation Technologies International (APT), and the Nautical Archaeology Society (NAS), and Asian and Pacific Islander Americans Forum for Historic Preservation.

## Grants and Projects Funded by the Trust

### Ethnography and Oral History

Project Name	Date Approved	Amount Approved	Balance
Traditional Fishing on Guam	09/15/10	15,000	15,000
Guam History Day	03/19/11	71,970	6,921
<b>SUBTOTAL</b>		<b>\$ 86,970</b>	<b>\$21,921</b>

### Historic Property Documentation and Register Nomination

None Available

### Architectural History

Project Name	Date Approved	Amount Approved	Balance
Lujan House, Hagåtña Const. Mgmt	01/09/09	45,360	0.00
Amendment	08/04/10	7,560	0.00
Amendment	08/04/10	13,230	0.00
Amendment	12/09/10	3,780	0.00
Plaza De Espana Structural Assessment	03/10/09	37,480	37,480
Guam Legislature - A/E Design	05/11/09	262,000	19,475
Amendment 1	11/18/09	161,000	0.00
Amendment 2	11/18/09	1,500	0.00
Amendment 3	05/12/10	4,550	0.00
Historic Inalahan Revitalization Plan	02/10/10	59,800	44,850
<b>SUBTOTAL</b>		<b>\$596,260</b>	<b>\$101,805</b>

### Repair, Rehabilitation, Restoration or Renovation of Historic Buildings and Structures

Project Name	Date Approved	Amount Approved	Balance
Fort Nuestra de la Soledad, Umatac	10/01/06	\$8,000	\$2,050
Inalahan Historic Foundation Meno House, Inarajan Amendment I	02/13/08	14,000	14,000
Lujan House	01/14/09	697,700	
Change Orders 1-5	05/12/10	40,831	
Change Orders 6 - 12	09/15/10	29,307	
Change Orders 13-14	7/13/11	17,783	11,900
Taleyfak Bridge Project	12/16/09	606,198	606,198
Amendment 1	08/04/10	80,000	80,000
Inarajan Community Center Fencing	02/09/11	14,000	5,808
<b>SUBTOTAL</b>		<b>\$1,507,819</b>	<b>\$719,956</b>

## Public Interpretation and Presentation

Project Name	Date Approved	Amount Approved	Balance
Historic Landmark Signs	09/10/08	11,790	280
Exploring Guam's Heritage	07/08/09	8,290	3,525
Preserve Micronesia Video	08/12/09	8,400	8,400
Chamorro Language Instructional Material	09/15/10	10,000	55
Blacksmith Apprenticeship	09/15/10	1,000	487
We Are Pagat Video	05/02/11	5,000	4,200
Navigating Cultural Values	05/02/11	5,000	4,858
Plight of Pagat Video	05/02/11	5,000	5,000
George Flores Museum	05/02/11	5,000	5,000
Edgar Flores Photo Documentary	05/02/11	5,000	5,000
Influential Women in Guam's History	05/02/11	5,000	5,000
House that Jose Built	05/02/11	5,000	5,000
Lujan House Rededication Ceremony	09/14/11	13,758	0.00
Explore Guam's Heritage Broadcast	05/18/11	5,000	2,300
Konferensian Hita Guahan	03/09/11	5,000	0.00
Guam Micronesia Island Fair	07/13/11	5,000	0.00
<b>SUBTOTAL</b>		<b>\$103,238</b>	<b>\$49,105</b>

## Archaeological Research

Project Name	Date Approved	Amount Approved	Balance
UOG Archaeology Program Year	06/07/07	\$127,622	0.00
UOG Archaeology Program Year II	06/13/08	140,240	0.00
UOG Archaeology Program Year III	09/16/09	75,000	46,049
Pacific Archaeology Conference	02/09/09	25,000	0.00
Historic Structures Report Training Program	09/10/08	25,000	5,000
Chemical Dating Analysis	05/27/11	4,139	0.00
Archaeological Services—Duenas	08/26/11	5,000	560
Archaeological Services—Iglesias	09/02/11	5,000	2,124
<b>SUBTOTAL</b>		<b>\$407,001</b>	<b>\$53,733</b>

## Archival Research

Project Name	Date Approved	Amount Approved	Balance
Spanish Period Glass and Ceramic Cataloging	03/10/08	\$10,588	0.00
Guam Museum Inventory and Cataloging Project Amendment	09/10/08	36,573	5,867
<b>SUBTOTAL</b>		<b>\$47,161</b>	<b>\$5,867</b>

The Guam Preservation Trust presents its report as a testimony of the diligence and dedication of the Guam Preservation Trust Board of Directors, staff, and the preservation community in accomplishing this year's proposed outcomes and achieving the standards of success expected of the community.

# REVENUES & EXPENDITURES

The Guam Preservation Trust receives most of its revenues from the Building Permit Fees administered by the Guam Department of Public Works. For Fiscal Year 2011, a total of \$698,967 was recorded for building permit fees, a slight increase from the FY2010 total of \$627,352. The increase is a result of increase in construction activity on Guam for that period as well as other factors pointed out by the Public Auditor's Performance Audit of the Guam Department of Public Works Building Permits and Inspection Section.

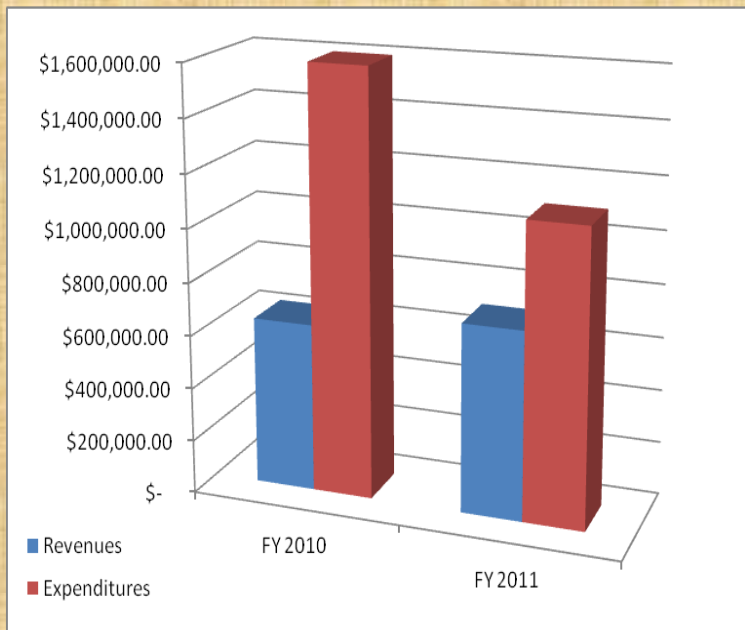
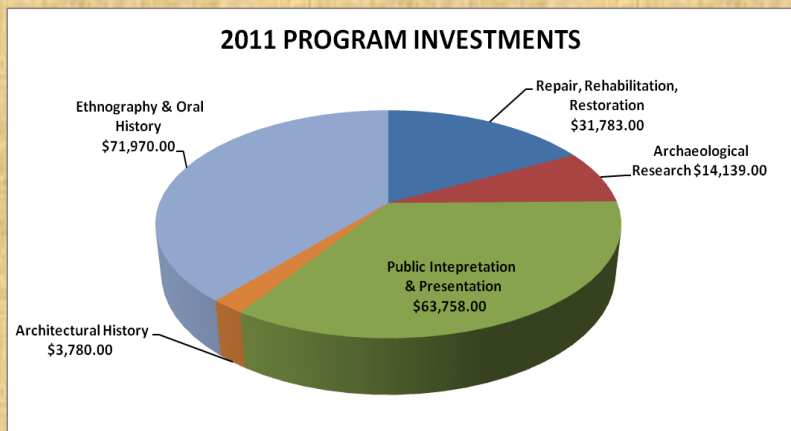
Interest income on investments increased in FY2011 from FY2010. In FY2011, \$10,231 was earned on interest income, compared to \$6,488 in FY2010. During FY2011, approximately \$165,000 of unrealized losses was experienced. This is attributed to the drawdown of \$400,000 to defray capital improvement projects. Therefore, the decrease in capital investments and the volatile investment markets contribute to the unrealized loss to investments. To date, the investment losses have been realized through aggressive market investments.



Revenues	FY 2011	FY 2010
<b>Building Permit Fees</b>	698,967.00	627,352.00
<b>Interest Income</b>	10,231.00	6,488.00
<b>Total Revenue</b>	\$709,198.00	\$633,840.00

Programs FY 2011	Amount Approved	Balance
<b>Repair, Rehabilitation, Restoration or Renovation of Historic Buildings and Structures</b>	31,783	17,708
<b>Archaeological Research</b>	14,139	2,684
<b>Public Interpretation and Presentation</b>	63,758.00	36,358
<b>Historic Property Documentation and Register Nomination</b>	-0-	-0-
<b>Archival Research</b>	-0-	-0-
<b>Architectural History</b>	3,780	-0-
<b>Ethnography and Oral History</b>	71,970	6,921

Expenditures	FY 2011	FY 2010
<b>Program Services – projects/grants</b>	294,776.00	1,233,651.00
<b>Supporting Services</b>	810,956.00	365,791.00
<b>Total Expenditures</b>	\$1,105,732.00	\$1,599,442.00



All other information and statistics are provided in our Financial Reports online at [www.guampreservationtrust.com](http://www.guampreservationtrust.com) and financial highlights of Guam OPA: [www.guamopa.org](http://www.guamopa.org).

# Where will you find GPT in 2012?



- **Save Historic Pãgat Village**

GPT will continue its efforts in Saving Historic Pãgat Village providing the framework to preserve and protect Guam's endangered historic sites.

- **2012 Guam/National History Day Competition**

As part of Chamorro Month this event will bring middle & high school students together to present their work depicting the national theme "Revolution, Reaction, Reform in History" on March 17 & 24.

- **Asian and Pacific Islanders American Historic Preservation Forum**

As a founding member of this newly formed organization, GPT will collaborate with its Regional partners to provide capacity building programs to advance preservation in Guam and in the Pacific region on June 21-23, 2012, in Los Angeles, California.

- **Taleyfak Bridge Construction**

The Historic Taleyfak Bridge in Agat will provide a glimpse of Spanish architecture on Guam.

- **Guam Legislature Rehabilitation**

GPT along with the Guam Legislature and the people of Guam will witness the groundbreaking of the home of Guam's Lawmakers.

- **Inalahan Revitalization Plan**

With American Institute of Architects, Micronesia Chapter as the lead, the revitalization plan will provide the tool for the community in Inalahan to further develop the historic district.

- **GPT Symposium & Master Plan 2013-2017**

Join GPT and the Preservation Community in formulating GPT's next five-year Master Plan

- **Plaza De España**

GPT will fund the Historic and Structural Assessment Reports as the first step towards the restoration of this historic site.

- **Humãtak Exhibit**

This exhibit will showcase stories of Humãtak and its people for display during the Discovery Day Festivities in March 2012 and for future GPT exhibit events

- **First Annual Mariana Islands History Conference**

In collaboration with the Saipan Humanities Council, this conference will promote the study of Marianas history in a systematic and unified fashion.

- **Historic Fort Sites Cannon Repairs**

GPT in partnership with the Department of Parks & Recreation, will repair the cannons located at historic fort sites

- **I Know PBS Program**

In this PBS Program, KGTF Guam, will publicize Guam's historic resources through television broadcasts and on DVD for educators' use in the classrooms

- **"We Are Pãgat" Documentary**

This documentary, directed by the organization, We Are Guahan, will develop educational materials for the general public on the historic significance, threat to, and a general background on the lawsuit filed to protect Pãgat

- **Navigating Guam's Cultural Values**

Supporting the University of Guam Sea Grant, this project will showcase values central to the Chamorro culture through video for use in both public and private school classrooms

- **"The House that Jose Built" film**

This 10 minute film for pre-school children will tell the story of the historic Lujan House directed by Cara Mays

- **Edgar Flores Photographic History of GPT**

This project spearheaded by Edgar Flores will archive and document restored and completed GPT projects

- **Plight of Pãgat Video**

A video presentation directed by Bernadette Shumann amplifying the concerns of Guam residents who join in the preservation of the historic Pãgat Village



## GUAM PRESERVATION TRUST

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### Information provided in this Citizen's Report were compiled from the following sources:

- GPT Financial Statements Prepared by Deloitte
- Audit FY 2011 Financial Statements Prepared by Ernst & Young
- 2007-2012 Master Plan
- Guam Preservation Trust Website

**Visit us online: [www.guampreservationtrust.com](http://www.guampreservationtrust.com)**